

200, rue des Commandeurs QUE-1150-5e Levis (Quebec) G1R 5G4 Phone: 1-800-461-3914 Email: mtsupport@dfs.ca

ACCESS FORM REQUEST

☐ ENABLE* (NEW USER, RETURN FROM WORK LEAVE)			
☐ DISABLE (USER GOING ON TEMPORARY LEAVE)			
☐ REVOKE (USER LEAVING PERMANENTLY)			
START DATE: DD/MM/YYYY STOP DATE: DD/MM/YYYY			
IDENTIFICATION *MANDATORY*			
FIRST NAME		BUSINESS PHONE NUMBER	
LAST NAME		OFFICE	
BIRTH DATE		MOTHER'S FIRST NAME	
EMAIL ADDRESS			
OCCUPATION *MANDATORY*			
	MANAGER		ADVISOR
	ADMINISTRATIVE STAFF		ADVISOR ASSISTANT
PLEASE COMPLETE THIS SECTION IF YOUR OCCUPATION IS MANAGER OR ADMINISTRATIVE STAFF MGA - OFFICE - ACCESS			
	OFFICE CODE(S):		OTHER (SPECIFY):
			,
WEBI			
WWW.WEBI.CA	☐ COMPENSATION STATEMENT		SPECIAL INSTRUCTIONS:
	CLIENT'S PORTFOLIOS	1 _	SI LEME INSTRUCTIONS.
	☐ PENDING BUSINESS	1 –	
DUEAGE COMMUNICATION OF VOLUM OCCUMATION OF ADVISOR OF ADVISOR ACCUSTANT			
PLEASE COMPLETE THIS SECTION IF YOUR OCCUPATION IS ADVISOR OR ADVISOR ASSISTANT ADVISOR ACCESS			
7.57.6017.66165	REP CODE(S):	Τ	SEG FUND CODE(S):
			333.3
WEBI			
WWW.WEBI.CA			
	☐ COMPENSATION STATEMENT	-	SPECIAL INSTRUCTIONS:
	☐ CLIENT'S PORTFOLIOS ☐ PENDING BUSINESS		
	PENDING BUSINESS		
USER SIGNATURE		JSER'S SIGNING AUTHORITY SIGNATURE	
DATE DD/MM/YYYY			